PART B - FEE(S) TRANSMITTAL

Complete and send this form, together with applicable fee(s), to: Mail Mail Stop ISSUE FEE

Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450 (571)-273-2885 or Fax

INSTRUCTIONS: This form should be used for transmitting the ISSUE FEE and PUBLICATION FEE (if required). Blocks 1 through 5 should be completed where appropriate. All further correspondence including the Patent, advance orders and notification of maintenance fees will be mailed to the current correspondence address as indicated unless corrected below or directed otherwise in Block 1, by (a) specifying a new correspondence address; and/or (b) indicating a separate "FEE ADDRESS" for

maintenance fee notifications. Note: A certificate of mailing can only be used for domestic mailings of the Fee(s) Transmittal. This certificate cannot be used for any other accompanying papers. Each additional paper, such as an assignment or formal drawing, must have its own certificate of mailing or transmission. CURRENT CORRESPONDENCE ADDRESS (Note: Use Block 1 for any change of address) 12/26/2006 26272 7590 Certificate of Mailing or Transmission I hereby certify that this Fee(s) Transmittal is being deposited with the United States Postal Service with sufficient postage for first class mail in an envelope addressed to the Mail Stop ISSUE FEE address above, or being facsimile transmitted to the USPTO (571) 273-2885, on the date indicated below. COWAN LIEBOWITZ & LATMAN P.C. JOHN J TORRENTE 1133 AVE OF THE AMERICAS NEW YORK, NY 10036 (Signature) (Date Jan 16, 200 rv CONFIRMATION NO. TORNEY DOCKET NO. APPLICATION NO. FILING DATE FIRST NAMED INVENTOR B588-012 3660 Takekazu Kumagai 09/658,672 09/08/2000 TITLE OF INVENTION: APPARATUS WHICH CAN BE CONNECTED TO NETWORK, AND CHARGING MANAGEMENT SYSTEM DATE DUE PREV. PAID ISSUE FEE TOTAL FEE(S) DUE ISSUE FEE DUE PUBLICATION FEE DUE APPLN, TYPE SMALL ENTITY 03/26/2007 \$1400 NO \$1400 nonprovisional CLASS-SUBCLASS **EXAMINER** ART UNIT 705-032000 3693 PATEL, JAGDISH 1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363). 2. For printing on the patent front page, list Cowan, Liebowitz & Latman, P.C. (1) the names of up to 3 registered patent attorneys or agents OR, alternatively, ☐ Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached. (2) the name of a single firm (having as a member a registered attorney or agent) and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed. "Fee Address" indication (or "Fee Address" Indication form PTO/SB/47; Rev 03-02 or more recent) attached. Use of a Customer Number is required. 3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type) PLEASE NOTE: Unless an assignce is identified below, no assignce data will appear on the patent. If an assignce is identified below, the document has been filed for recordation as set forth in 37 CFR 3.11. Completion of this form is NOT a substitute for filing an assignment. (B) RESIDENCE: (CITY and STATE OR COUNTRY) (A) NAME OF ASSIGNEE Tokyo, Japan Canon Kabushiki Kaisha Frame: 0391 Recorded: September 8, 2000 Reel: 011095 Please check the appropriate assignee category or categories (will not be printed on the patent): 🔲 Individual 🗹 Corporation or other private group entity 🚨 Government 4b. Payment of Fee(s): (Please first reapply any previously paid issue fee shown above) 4a. The following fee(s) are submitted: Payment in the amount of \$1,407 is hereby made by made by Electronic Funds Transfer. Issue Fee Payment by credit card. Form PTO-2038 is attached. ☐ Publication Fee (No small entity discount permitted) The Director is hereby authorized to charge the required fee(s), any deficiency, or credit any overnayment, to Deposit Account Number 03-3415 (enclose an extra copy of this fo Advance Order - # of Copies (enclose an extra copy of this form). overpayment, to Deposit Account Number 5. Change in Entity Status (from status indicated above) □ b. Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(g)(2). a. Applicant claims SMALL ENTITY status. See 37 CFR 1.27. NOTE: The Issue Fee and Publication Fee (if required) will not be accepted from anyone other than the applicant; a registered attorney or agent; or the assignee or other party in interest as shown by the records of the United States Patent and Trademark Office. January 16, 2007 Authorized Signature 26.359 Jøhh J. Tørrente Registration No. Typed or printed name This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is gaverned by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, Virginia 22313-1450.

DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

pleadings filed in these chapter 11 cases for a fee via PACER at: http://www.vaeb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: September 3, 2021

/s/ Olya Antle

COOLEY LLP

Cullen D. Speckhart (VSB 79096)

Olya Antle (VSB 83153)

1299 Pennsylvania Avenue, NW, Suite 700

Washington, DC 20004-2400 Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Email: cspeckhart@cooley.com

oantle@cooley.com

Counsel to the Plan Administrator

EXHIBIT A

Revised Proposed Order

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:)	Chapter 11
RETAIL GROUP, INC., et al.,1)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)

ORDER SUSTAINING THE PLAN ADMINISTRATOR'S THIRTIETH OMNIBUS OBJECTION TO CLAIMS

Upon the objection (the "Objection")² of Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors (collectively, the "Debtors"), for entry of an order (this "Order"), modifying, disallowing and expunging the Proofs of Claim set forth on Schedules 1–3 attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection [Docket No. 2332].

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 5 of 33

of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- 2. The No Liability Claims set forth on the attached **Schedule 1** are hereby disallowed and expunged in their entirety.
- 3. The Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" on the attached <u>Schedule 2</u> are hereby disallowed and expunged in their entirety; provided that this Order will not affect the Proofs of Claim identified on <u>Schedule 2</u> attached hereto in the column titled "Remaining Claims."
- 4. The Incorrect Priority Claim set forth on the attached <u>Schedule 3</u> is hereby modified as to the priority status as identified in the column titled "Modified Claims" in <u>Schedule 3</u> to this Order. All parties' rights are reserved with respect to the Modified Claims, including the GUC Trust's right to object to the unsecured amounts identified on <u>Schedule 3</u>.
- 5. The Plan Administrator's objection to the Disputed Claims addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order pending

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 6 of 33

appeal by any claimant subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

- 6. Nothing in this Order shall affect the Plan Administrator's right to object to any of the Remaining Claims or any other Proofs of Claim at a future date.
- 7. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.
- 8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Plan Administrator's or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Plan Administrator's or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Plan Administrator or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Plan Administrator and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Plan Administrator's or any other party in interest's rights to subsequently dispute such claim.
 - 9. The Plan Administrator is authorized to take all actions necessary to effectuate the

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 7 of 33

relief granted in this Order in accordance with the Objection.

10.	This Court retains exclusive jurisdiction with respect to all matters arising from or						
related to the implementation, interpretation, and enforcement of this Order.							
Dated:							
Richmond	, Virginia United States Bankruptcy Judge						

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 8 of 33

WE ASK FOR THIS:

/s/ Cullen D. Speckhart

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

<u>CERTIFICATION OF ENDORSEMENT</u> UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 9 of 33

Schedule 1

No Liability Claims

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 10 of 33

Retail Group, Inc. 20-33113 (KRH) Thirtieth Omnibus Claims Objection Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	ASSOCIATED MATERIAL HANDLING INDUSTRIES, INC. DBA ASSOCIATED INTEGRATED SUPPLY CHAIN SOLUTIONS 133 NORTH SWIFT ROAD ADDISON, IL 60101	1/17/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5525	\$ 8,061.20
	Reason: The invoices asserted in the proof of claim have been paid by ACH number	pers 1130487, 11307	53, 1130828 and 113	30911 dated 01/12/2021, 02/03/20	21, 02/08/2021 and 0	2/15/2021, respectively
2	BOOKER, ARNETTE U WANTED ENTERPRISE 118 OLYMPIC AVENUE BUFFALO, NY 14215	1/12/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5172	\$ 0.00
	Reason: No liability exists on the Debtor's books and records on account of wages	s. The former emplo	yee was paid throug	h her termination date of 11/16/20	19.	
3	CHANGSHU EVERBEST IMP & EXP CO.,LTD RM:904-911, 4TH BUILDING, JIAHE PLAZA HUANGHE ROAD CHANGSHU CITY, JIANGSU PROVINCE, 215500 CHINA	9/24/2020	20-33134 (KRH)	AnnTaylor, Inc.	2418	\$ 567.85
	Reason: No liability exists on the Debtor's books and records on account of this cl	aim.				
				A D : 100 I	5.10.1	
4	CONSOLIDATED FIRE PROTECTION, INC 153 TECHNOLOGY DRIVE, SUITE 200 IRVINE, CA 92618-9261	1/15/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5431	\$ 10,992.87
4	153 TECHNOLOGY DRIVE, SUITE 200		20-33113 (KRH)	Ascena Retail Group, Inc.	5431	\$ 10,992.87
4	153 TECHNOLOGY DRIVE, SUITE 200 IRVINE, CA 92618-9261	books and records.	0, 101334866, 1013			
4	153 TECHNOLOGY DRIVE, SUITE 200 IRVINE, CA 92618-9261 Reason: Various invoice liability totaling \$1,583.78 does not exist in the Debtors' Invoice numbers 101328897, 101328898, 101332058, 101332086, 101332927, 10101341694, 101341695, 101341697, 101342066, 101342067, 101342068,	books and records. 01334728, 10133473 btor entity Maurice's 01330511, 10133064 via payment numbe	0, 101334866, 1013 , Inc. 6, 101334872, 1013 rs 7797081 (dated 1)	35421, 101335952, 101336141, 10 39243, 101340948, 101341168, 10 (19/2021), 7797640 (dated 3/1/202	01336841, 10133847; 01341698, 10134206; 1), 7797878 (dated 3	3, 101341693, 9, 101342070, /8/2021), 7797946

and 2000012208 (dated 1/16/2021).

Various invoice liability totaling \$30,425.00 does not exist in the Debtors' books and records.

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 11 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
6	COOK, DRUCILLIA 624 PLACER LN SUISUN CITY, CA 94585	8/20/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	795	\$ 268.00
	Reason: No liability exists on the Debtor's books and records on account of wag LLC (Purchaser), the Purchaser assumed all liabilities of the Seller regarding the		set Purchase Agreer	nent by and among Ascena Retail	Group, Inc. (Seller)	and Premium Apparel
7	CRITEO CORP 387 PARK AVENUE SOUTH 11TH AND 12TH FLOOR NEW YORK, NY 10016	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5826	\$ 121,482.32
	Reason: No liability exists on the Debtor's books and records on account of invo	oice number 13US2011	14420.			
8	FULIDA GROUP HANGZHOU IMPORT AND EXPORT CO., LTD. ADDRESS: NO.2 FARM, EAST XINWAN, XIAOSHAN, HANGZHOU ZHEJIANG , 311228 CHINA	9/28/2020	20-33134 (KRH)	AnnTaylor, Inc.	2937	\$ 1,193.60
	Reason: No liability exists on the Debtor's books and records on account of this	claim.				
9	HANGZHOU FUEN TEXTILE CO., LTD. ADD: JINGJIANG INDUSTRIAL PARK XIAOSHAN DISTRICT HANGZHOU CITY, 311223 CHINA	11/19/2020	20-33134 (KRH)	AnnTaylor, Inc.	4722	\$ 16,234.48
	Reason: No liability exists on the Debtors' books and records on account of invo	oice number FN174120	G1 in the amount of	\$8,117.24.		
10	HOPE STAR OVERSEAS LIMITED ADD:FLOOR 5 BAIJIAQIAO INDUSTRIAL PARK, ZHANGQING RD. ZHANGJIAGANG, JIANGSU, 215600 CHINA	10/10/2020	20-33134 (KRH)	AnnTaylor, Inc.	4380	\$ 11,118.28
	Reason: No liability exists on the Debtors' books and records. The Debtors hav	e no record of the invo	ices asserted in the I	Proof of Claim.		
11	MYERS, CHAKARA MYERS ANDREW 25620 NORTHLINE RD TAYLOR, MI 48180-4585	4/6/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6372	\$ 1,040.00
	Reason: No liability exists on the Debtor's books and records on account of wag	ges. The former emplo	yee was paid all wag	ges due through the termination da	ate of 2/25/2020.	

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 12 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
12	PRUDENTIAL SECURITY, INC. 20600 EUREKA RD., STE. 900 TAYLOR, MI 48180	1/12/2021	20-33136 (KRH)	Ascena Retail Holdings, Inc.	5178	\$ 2,313.36
	Reason: Invoice number 4432012, in the amount of \$2,313.36, was paid by AC	H via payment number	· 1130551 dated 1/12	2/2021.		
13	RETRIEVEX, INC. ACCESS INFORMATION MANAGEMENT ATTN: MARGARET APPLIN 500 UNICORN PARK DRIVE SUITE 503 WOBURN, MA 01801	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3093	\$ 24,755.28
	Reason: No liability exists on the Debtors' books and records. The contract asso	ciated with this claim	was assumed by the	Debtors.		
14	ROSS, ERIKA 22773 ANOKA ROAD APPLE VALLEY, CA 92308	10/4/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4284	\$ 103.25
	Reason: No liability exists on the Debtors' books and records. The Claimant ass by the Superior Court of the State of California (County of San Diego). Subsequ					ase which was approved
15	SEVENTH & OAK (ANNABEL OKEYA) 3120 RUTHERFORD ROAD, SUITE 351 VAUGHAN, ON L4K 0B2 CANADA	9/16/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1603	\$ 216.00
	Reason: Post-petition invoice number 106, in the amount of \$216, was paid on the second secon	5/23/2021 via payment	number 200017583			
16	SHAOXING GREENISLAND TEXTILE CO.,LTD ROOM 2201,CENTRAL BLDG KEQIAO SHAOXING, 312030 CHINA	9/16/2020	20-33122 (KRH)	Ann, Inc.	1597	\$ 781.78
	Reason: No liability exists on the Debtor's books and records on account of this	claim.				
17	SHENZHEN BOYANGTEX CO.,LTD. RM#11B,JINFENG BUILDING SHANGBU NAN ROAD FUTIAN DISTRICT SHENZHEN, GUANGDONG, 518031 CHINA	9/24/2020	20-33134 (KRH)	AnnTaylor, Inc.	2459	\$ 1,287.02
	Reason: No liability exists on the Debtors' books and records. The Debtor's have	e no record of the invo	ices or receipt of the	samples described in this claim.		

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 13 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
18	SOGOSURVEY LLC 2291 WOOD OAK DRIVE, #300 HERNDON, VA 20171	9/1/2020	20-33170 (KRH)	Tween Brands, Inc.	1094	\$ 2,529.00
	Reason: No liability exists on the Debtor's books and records. Invoice 1371 for \$2	2,529.00 was paid vi	a check #50058616	dated 11/10/2020.		
19	STORED VALUE SOLUTIONS, A DIVISION OF COMDATA INC. 5301 MARYLAND WAY, SUITE 100 BRENTWOOD, TN 37027	1/15/2021	20-33112 (KRH)	DBCM Holdings, LLC	5403	\$ 65,620.84
	Reason: No liability exists on the Debtor's books and records on account of this cl	aim.				
20	STORED VALUE SOLUTIONS, A DIVISION OF COMDATA INC. 5301 MARYLAND WAY, SUITE 100 NASHVILLE, TN 37027	1/15/2021	20-33161 (KRH)	Too GC, LLC	5409	\$ 65,620.84
	Reason: No liability exists on the Debtor's books and records on account of this cl	aim.				
21	SUZHOU D&C MANUFACTURE GROUP 14F,ZHONGXIANG FINANCIAL BUILDING, NO.1060 JIAYUAN ROAD XIANGCHENG DISTRICT, SUZHOU, 215131 CHINA	9/25/2020	20-33134 (KRH)	AnnTaylor, Inc.	2637	\$ 441.35
	Reason: No liability exists on the Debtor's books and records on account of this cl	aim.				
22	WINBOND (HONG KONG) CO., LIMITED ADD: 2ND FLOOR BUILDING H, LINGNAN CREATIVE PARK NO. 583 XINJIAO CENTRAL ROAD, HAIZHU DISTRICT GUANGZHOU, GUANGDONG PROVINCE, 510220 CHINA	8/31/2020	20-33134 (KRH)	AnnTaylor, Inc.	1129	\$ 2,543.00
	Reason: No liability exists on the Debtors' books and records. The Debtor's have r	no record of the invo	ices or vendor descr	ibed in this claim.		
23	WOLF, NINA 2609 OAK GROVE STREET BAKERSFIELD, CA 93311	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5319	\$ 308.00
	Reason: No liability exists on the Debtors' books and records. The Claimant assert by the Superior Court of the State of California (County of San Diego). Subsequent					ease which was approved
24	YANGZHOU DONGSHENG WOOL CO LTD NO.12 MUYANG ROAD YANGZHOU, CHINA	9/23/2020	20-33134 (KRH)	AnnTaylor, Inc.	2153	\$ 1,714.50
	Reason: No liability exists on the Debtor's books and records on account of this cl	aim.				
					TOTAL	\$ 446,617.12

Schedule 2

Substantive Duplicate Claims

Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Case 20-33113-KRH

Page 15 of 33 Document

Retail Group, Inc. 20-33113 (KRH) Thirtieth Omnibus Claims Objection Schedule 2 - Substantive Duplicate Claims

REMAINING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1 SILVEIRA, ISABELLA 222 STROME STREET NEW ALBANY, OH 43054	01/16/21	Catherines, Inc. 20-33158 (KRH)	5499	\$ 2,400.00	SILVEIRA, ISABELLA 222 STROME STREET NEW ALBANY, OH 43054	08/06/20	Ascena Retail Group, Inc. 20-33113 (KRH)	406	\$ 5,700.00
Reason: Claimant asserts a	ndministrativ	e classification for pre-peti	tion liability v	which duplicates the gen	neral unsecured liability for	two invoices	s (031320 and 021420) asse	rted in the Re	maining Claim.
2 SOPHIA VOURDOUKIS INC 345 DENNIS STREET OCEANSIDE, NY 11572- 4313	01/15/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5420	. ,	VOURDOUKIS, SOPHIA 345 DENNIS STREET OCEANSIDE, NY 11572	08/19/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	303	\$ 9,900.00
Reason: Claimant asserts administrative classification for pre-petition liability which duplicates the general unsecured liability asserted in the Remaining Claim.									
		Tota	1	\$ 7,350.00)	•	Tota	1	\$ 15,600.00

Schedule 3

Incorrect Priority Claim

Case 20-33113-KRH

Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Retail Group Fine. 20 331 137 (6193)
Thirtieth Omnibus Claims Objection
Schedule 3 - Incorrect Priority Claim

					•				
			ASSERTED CLAIMS			MODIFIED CLAIMS			
	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
1	KINDRED SYSTEMS INC. 169 STILLMAN STREET	903	Ascena Retail Group, Inc.	503(b)(9)	\$21,600.00	Ascena Retail Group, Inc.	503(b)(9)	\$0.00	
	SAN FRANCISCO, CA 94107					Ascena Retail Group, Inc.	Unsecured	\$21,600.00	
							Subtotal	\$21,600.00	
	Reason: The invoices asserted in the proof of claim are for pre-petition services which should be reclassified to general unsecured.								
			TOTAL		\$ 21,600.00	TOTAL		\$ 21,600.00	

EXHIBIT B

Redline

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899 Counsel to the Plan Administrator

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:)	Chapter 11
RETAIL GROUP, INC., et al., 1)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)
č	Ś	,

ORDER SUSTAINING THE PLAN ADMINISTRATOR'S THIRTIETH OMNIBUS OBJECTION TO CLAIMS

(NO LIABILITY CLAIMS AND SUBSTANTIVE DUPLICATE CLAIMS)

Upon the objection (the "Objection")² of Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order"), modifying, disallowing and expunging the portion of each ProofProofs of Claim set forth on Schedules 1–23 attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated

Formatted: Border: Bottom: (Single solid line, Auto, 0.5 pt Line width)

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- The No Liability Claims set forth on the attached <u>Schedule 1</u> are hereby disallowed and expunged in their entirety.
- 3. The Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" on the attached <u>Schedule 2</u> are hereby disallowed and expunged in their entirety; provided that this Order will not affect the Proofs of Claim identified on <u>Schedule 2</u> attached hereto in the column titled "Remaining Claims."
- 4. The Incorrect Priority Claim set forth on the attached Schedule 3 is hereby modified as to the priority status as identified in the column titled "Modified Claims" in Schedule 3 to this Order. All parties' rights are reserved with respect to the Modified Claims, including the GUC Trust's right to object to the unsecured amounts identified on Schedule 3.
- 4.5. The Plan Administrator's objection to the Disputed Claims addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This

Order shall be deemed a separate order with respect to each claim. Any stay of this Order pending appeal by any claimant subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

- 5-6. Nothing in this Order shall affect the Plan Administrator's right to object to any of the Remaining Claims or any other Proofs of Claim at a future date.
- 6.7. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.
- 7-8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Plan Administrator's or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Plan Administrator's or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Plan Administrator or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Plan Administrator and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Plan Administrator's or any other party in interest's rights to subsequently dispute such claim.

8.9. The Plan Administrator	is authorized to take all actions necessary to effectuate the
relief granted in this Order in accordan	ice with the Objection.
9.10. This Court retains exclu	asive jurisdiction with respect to all matters arising from or
related to the implementation, interpret	tation, and enforcement of this Order.
Dated:	
Richmond, Virginia	United States Bankruptcy Judge

WE ASK FOR THIS:

/s/ Cullen D. Speckhart COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

<u>CERTIFICATION OF ENDORSEMENT</u> <u>UNDER LOCAL BANKRUPTCY RULE 9022-1(C)</u>

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

Schedule 1

No Liability Claims

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 25 of 33

Retail Group, Inc. 20-33113 (KRH)
Thirtieth Omnibus Claims Objection
Schedule 1 - No Liability Claims - REDLINE

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	ASSOCIATED MATERIAL HANDLING INDUSTRIES, INC. DBA ASSOCIATED INTEGRATED SUPPLY CHAIN SOLUTIONS 133 NORTH SWIFT ROAD ADDISON, IL 60101	1/17/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5525	\$ 8,061.20
	Reason: The invoices asserted in the proof of claim have been paid by ACH number	rs 1130487, 11307	53, 1130828 and 113	30911 dated 01/12/2021, 02/03/2021,	02/08/2021 and 0	02/15/2021, respectively.
2	BOOKER, ARNETTE U WANTED ENTERPRISE 118 OLYMPIC AVENUE BUFFALO, NY 14215	1/12/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5172^	\$ 1,700.00
	Reason: No liability exists on the Debtor's books and records on account of wages. ^Claim also filed on the Schedule 1 to the Twenty-Eighth Omnibus Claims Objection	_		h her termination date of 11/16/2019.		
3	CHANGSHU EVERBEST IMP & EXP CO.,LTD RM:904-911, 4TH BUILDING, JIAHE PLAZA HUANGHE ROAD CHANGSHU CITY, JIANGSU PROVINCE, 215500 CHINA	9/24/2020	20-33134 (KRH)	AnnTaylor, Inc.	2418	\$ 567.85
	Reason: No liability exists on the Debtor's books and records on account of this claim	m.				
4	CONSOLIDATED FIRE PROTECTION, INC 153 TECHNOLOGY DRIVE, SUITE 200 IRVINE, CA 92618-9261	1/15/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5431	\$ 10,992.87

Reason: Various invoice liability totaling \$1,583.78 does not exist in the Debtors' books and records.

Invoice numbers 101328897, 101328898, 101332058, 101332058, 10133207, 101334728, 101334730, 101334866, 101335421, 101335952, 101336141, 101336841, 101338473, 101341693, 101341695, 101341697, 101342066, 101342067, 101342068, 101342071 in the aggregate amount of \$2,359.91 represent liability of the non-debtor entity Maurice's, Inc.

Invoice numbers 101296347, 101296354, 101326405, 101329455, 101329900, 101330511, 101330646, 101334872, 101339243, 101340948, 10134168, 101341698, 101342069, 101342070, 101342072, 101342214 in the aggregate amount of \$7,049.18 were paid via ACH via payment numbers 7797081 (dated 1/19/2021), 7797640 (dated 3/12021), 7797878 (dated 3/12021), 1/12021,

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 26 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT				
5	CONVERSANT, LLC C/O TABITHA THOMANN, SENIOR COUNSEL 6021 CONNECTION DRIVE IRVING, TX 75039	1/19/2021	20-33134 (KRH)	AnnTaylor, Inc.	5470	\$ 107,424.30				
	Reason: Invoice numbers 1279764378, ECU0000003611, 1279764370 totaling \$76,999.30 were paid via ACH with payment numbers 2000009086 (dated 1/16/2021), 2000092769 (dated 6/14/2021) and 2000012208 (dated 1/16/2021).									
	Various invoice liability totaling \$30,425.00 does not exist in the Debtors' bo	ooks and records.								
6	COOK, DRUCILLIA 624 PLACER LN SUISUN CITY, CA 94585	8/20/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	795	\$ 268.00				
	Reason: No liability exists on the Debtor's books and records on account of v LLC (Purchaser), the Purchaser assumed all liabilities of the Seller regarding		set Purchase Agreen	nent by and among Ascena Retail	Group, Inc. (Seller) a	nd Premium Apparel				
7	CRITEO CORP 387 PARK AVENUE SOUTH 11TH AND 12TH FLOOR NEW YORK, NY 10016	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5826	\$ 121,482.32				
	Reason: No liability exists on the Debtor's books and records on account of invoice number 13US20114420.									
8	FULIDA GROUP HANGZHOU IMPORT AND EXPORT CO., LTD. ADDRESS: NO.2 FARM, EAST XINWAN, XIAOSHAN, HANGZHOU ZHEJIANG , 311228 CHINA	9/28/2020	20-33134 (KRH)	AnnTaylor, Inc.	2937	\$ 1,193.60				
8	ADDRESS: NO.2 FARM, EAST XINWAN, XIAOSHAN, HANGZHOU ZHEJIANG , 311228		20-33134 (KRH)	AnnTaylor, Inc.	2937	\$ 1,193.60				
9	ADDRESS: NO.2 FARM, EAST XINWAN, XIAOSHAN, HANGZHOU ZHEJIANG , 311228 CHINA		20-33134 (KRH) 20-33134 (KRH)		2937 4722	\$ 1,193.60 \$ 16,234.48				
	ADDRESS: NO.2 FARM, EAST XINWAN, XIAOSHAN, HANGZHOU ZHEJIANG , 311228 CHINA Reason: No liability exists on the Debtor's books and records on account of the standard of the s	his claim. 11/19/2020	20-33134 (KRH)	AnnTaylor, Inc.						

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 27 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT				
11	KINDRED SYSTEMS INC. 169 STILLMAN STREET SAN FRANCISCO, CA 94107	8/24/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	903	\$ 21,600.00				
	Reason: No liability exists on the Debtors' books and records. Th	e Debtor has no record of the Claims	nt as a vendor nor d	oes it have any record of the invoice	es asserted by the C	laimant.				
12	MYERS, CHAKARA MYERS ANDREW 25620 NORTHLINE RD TAYLOR, MI 48180-4585	4/6/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6372	\$ 1,040.00				
	Reason: No liability exists on the Debtor's books and records on a	ccount of wages. The former emplo	yee was paid all wag	ges due through the termination date	of 2/25/2020.					
13	PRUDENTIAL SECURITY, INC. 20600 EUREKA RD., STE. 900 TAYLOR, MI 48180	1/12/2021	20-33136 (KRH)	Ascena Retail Holdings, Inc.	5178	\$ 2,313.36				
	Reason: Invoice number 4432012, in the amount of \$2,313.36, wa	as paid by ACH via payment number	1130551 dated 1/12	2/2021.						
14	RETRIEVEX, INC. ACCESS INFORMATION MANAGEMENT ATTN: MARGARET APPLIN 500 UNICORN PARK DRIVE SUITE 503 WOBURN, MA 01801	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3093	\$ 24,755.28				
	Reason: No liability exists on the Debtors' books and records. The	contract associated with this claim	was assumed by the	Debtors.						
15	ROSS, ERIKA 22773 ANOKA ROAD APPLE VALLEY, CA 92308	10/4/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4284	\$ 103.25				
	Reason: No liability exists on the Debtors' books and records. The by the Superior Court of the State of California (County of San D					ase which was approved				
16	SEVENTH & OAK (ANNABEL OKEYA) 3120 RUTHERFORD ROAD, SUITE 351 VAUGHAN, ON L4K 0B2 CANADA	9/16/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1603	\$ 216.00				
	Reason: Post-petition invoice number 106, in the amount of \$216, was paid on 6/23/2021 via payment number 200017583.									
17	SHAOXING GREENISLAND TEXTILE CO.,LTD ROOM 2201,CENTRAL BLDG KEQIAO	9/16/2020	20-33122 (KRH)	Ann, Inc.	1597	\$ 781.78				
	SHAOXING, 312030 CHINA									

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 28 of 33

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT			
18	SHENZHEN BOYANGTEX CO.,LTD. RM#11B,JINFENG BUILDING SHANGBU NAN ROAD FUTIAN DISTRICT SHENZHEN, GUANGDONG, 518031 CHINA	9/24/2020	20-33134 (KRH)	AnnTaylor, Inc.	2459	\$ 1,287.02			
	Reason: No liability exists on the Debtors' books and records. The Debtor's ha	ve no record of the invo	ices or receipt of the	samples described in this claim.					
19	SOGOSURVEY LLC 2291 WOOD OAK DRIVE, #300 HERNDON, VA 20171	9/1/2020	20-33170 (KRH)	Tween Brands, Inc.	1094	\$ 2,529.00			
	Reason: No liability exists on the Debtor's books and records. Invoice 1371 for	or \$2,529.00 was paid vi	a check #50058616	dated 11/10/2020.					
20	STORED VALUE SOLUTIONS, A DIVISION OF COMDATA INC. 5301 MARYLAND WAY, SUITE 100 BRENTWOOD, TN 37027	1/15/2021	20-33112 (KRH)	DBCM Holdings, LLC	5403	\$ 65,620.84			
	Reason: No liability exists on the Debtor's books and records on account of thi	s claim.							
21	STORED VALUE SOLUTIONS, A DIVISION OF COMDATA INC. 5301 MARYLAND WAY, SUITE 100 NASHVILLE, TN 37027	1/15/2021	20-33161 (KRH)	Too GC, LLC	5409	\$ 65,620.84			
	Reason: No liability exists on the Debtor's books and records on account of thi	s claim.							
22	SUZHOU D&C MANUFACTURE GROUP 14F,ZHONGXIANG FINANCIAL BUILDING, NO.1060 JIAYUAN ROAD XIANGCHENG DISTRICT, SUZHOU, 215131 CHINA	9/25/2020	20-33134 (KRH)	AnnTaylor, Inc.	2637	\$ 441.35			
	Reason: No liability exists on the Debtor's books and records on account of thi	s claim.							
23	WINBOND (HONG KONG) CO., LIMITED ADD: 2ND FLOOR BUILDING H, LINGNAN CREATIVE PARK NO. 583 XINJIAO CENTRAL ROAD, HAIZHU DISTRICT GUANGZHOU, GUANGDONG PROVINCE, 510220 CHINA	8/31/2020	20-33134 (KRH)	AnnTaylor, Inc.	1129	\$ 2,543.00			
	Reason: No liability exists on the Debtors' books and records. The Debtor's have no record of the invoices or vendor described in this claim.								
24	WOLF, NINA 2609 OAK GROVE STREET BAKERSFIELD, CA 93311	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5319	\$ 308.00			
	Reason: No liability exists on the Debtors' books and records. The Claimant as by the Superior Court of the State of California (County of San Diego). Subsec					ase which was approved			

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 29 of 33

Retail Group, Inc. 20-33113 (KRH) Thirtieth Omnibus Claims Objection Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
25	YANGZHOU DONGSHENG WOOL CO LTD NO.12 MUYANG ROAD YANGZHOU, CHINA Reason: No liability exists on the Debtor's books and records on account of this claim	9/23/2020	20-33134 (KRH)	AnnTaylor, Inc.	2153	\$ 1,714.50
					TOTAL	\$ 469,917.12

ACCEPTED OF ADA

\$446,617.12

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 30 of 33

Schedule 2

Substantive Duplicate Claims

1

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main

Document Page 31 of 33

Retail Group, Inc. 20-33113 (KRH) Thirtieth Omnibus Claims Objection Schedule 2 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

REMAINING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1 SILVEIRA, ISABELLA 222 STROME STREET NEW ALBANY, OH 43054	01/16/21	Catherines, Inc. 20-33158 (KRH)	5499	\$ 2,400.00	SILVEIRA, ISABELLA 222 STROME STREET NEW ALBANY, OH 43054	08/06/20	Ascena Retail Group, Inc. 20-33113 (KRH)	406	\$ 5,700.00
Reason: Claimant asserts a	dministrativ	e classification for pre-peti	tion liability v	which duplicates the gen	neral unsecured liability for	two invoices	s (031320 and 021420) asse	erted in the Re	emaining Claim.
2 SOPHIA VOURDOUKIS INC 345 DENNIS STREET OCEANSIDE, NY 11572- 4313	01/15/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5420	. ,	VOURDOUKIS, SOPHIA 345 DENNIS STREET OCEANSIDE, NY 11572 neral unsecured liability asse	08/19/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	303	\$ 9,900.00
				<u> </u>					
		Tota	l	\$ 7,350.00			Tota	ıl	\$ 15,600.00

Case 20-33113-KRH Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Document Page 32 of 33

Schedule 3

Incorrect Priority Claim

1

Doc 2406 Filed 09/03/21 Entered 09/03/21 19:30:56 Desc Main Retail செருந்தார். 20 ஆர் நீர் நேர் நிரு கொடிய மார்க்கிய மார்கள் Case 20-33113-KRH

Schedule 3 - Incorrect Priority Claim

					•			
			ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	3	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
	ED SYSTEMS INC. ILLMAN STREET	903	Ascena Retail Group, Inc.	503(b)(9)	\$21,600.00	Ascena Retail Group, Inc.	503(b)(9)	\$0.00
	RANCISCO, CA 94107					Ascena Retail Group, Inc.	Unsecured	\$21,600.00
							Subtotal	\$21,600.00
Reason: The invoices asserted in the proof of claim are for pre-petition services which should be reclassified to general unsecured.								
	TOTAL					TOTAL		\$ 21,600.00